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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

	Chapter 11
	Case No. 22-19361 (MBK)
Debtors. ¹	(Jointly Administered)
	Debtors. 1

NOTICE OF HEARING ON FINAL COMPENSATION APPLICATIONS

PLEASE TAKE NOTICE that the following applications (collectively, the "<u>Final</u> Compensation Applications") were filed seeking payment of fees for services rendered and expenses incurred for duration of the above-captioned chapter 11 cases:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

APPLICANT and APPLICATION	FEES	EXPENSES
Cole Schotz P.C., Co-Counsel to the Debtors		
Final Compensation Application [Docket No. 1897]	\$970,374.79	\$11,303.81
Kirkland & Ellis LLP and		
Kirkland & Ellis International LLP, Co-Counsel to		
the Debtors		
Final Compensation Application [Docket No. 1896]	\$16,310,597.00	\$1,632,145.55

PLEASE TAKE FURTHER NOTICE that a hearing on the Final Compensation Applications will be held on December 11, 2023, at 11:00 a.m. (ET), before the Honorable Michael B. Kaplan, U.S.B.J., at the United States Bankruptcy Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Courtroom #8, Trenton, N.J. 08608. Attendance by creditors is welcome, but not required.

PLEASE TAKE FURTHER NOTICE that copies of the Final Compensation Applications may be obtained at no charge at https://restructuring.ra.kroll.com/blockfi/Home-DocketInfo or via PACER at the https://www.njb.uscourts.gov in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that, except as set forth in the Order Appointing an Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals [Docket No. 925], parties that wish to object to the Final Compensation Applications must file an objection on or before December 4, 2023 at 5:00 p.m. Objections must be filed with the Court and served on the applicant and all other interested parties.

Dated: November 20, 2023

/s/ Michael D. Sirota

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